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ELECTRONICALLY SUBMITTED
September 9, 2014

Attorneys for Death Valley Acquisitions, LLC,
successor in interest to Mojave Canyon, Inc.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

IN RE:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No.: BK-S-06-10725-LBR

Chapter 11

**ORDER GRANTING STIPULATION
FOR SUBSTITUTION OF COUNSEL**

DATE: N/A
TIME: N/A

On September 9, 2014, Death Valley Acquisitions, LLC; its former counsel, Armstrong Teasdale, LLP; and its current counsel, Kaempfer Crowell, stipulated to the substitution of counsel, with Louis M. Bubala III, Esq., and Janet L. Chubb, Esq., now counsel of record.

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IT IS SO ORDERED.

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Submitted by: /s/Louis M. Bubala III
LOUIS M. BUBALA III